

**SANTA CLARA, Calif., October 4, 2004** – McAfee, Inc. (NYSE: MFE), the leading provider of intrusion prevention solutions, today announced that it has completed the acquisition of Foundstone, Inc. for \$86 million in cash, less various adjustments. By combining the industry-leading technologies and services from Foundstone, McAfee now offers the industry's first comprehensive portfolio of dynamic risk management and mitigation solutions to protect IT infrastructures and optimize business availability.

"Over the last few years McAfee has been involved in a significant transformation and the acquisition of Foundstone is another strong step forward," said Charles Kolodgy, research director with IDC. "With the combination of McAfee's intrusion prevention, secure content management solutions and Foundstone's vulnerability management, McAfee is on the leading edge of providing a complete set of advanced, proactive risk management and mitigation solutions."

McAfee, Inc. is committed to supporting Foundstone customers and the continued development of the Foundstone technology. The company has begun to sell the full line of Foundstone products including Foundstone Enterprise, Foundstone FS1000 appliance and Foundstone On-demand Service. McAfee intends to integrate the products into its market-leading intrusion prevention technologies to deliver enhanced risk classification of prioritized assets, automated shielding and risk remediation, and automated policy enforcement and compliance. The Foundstone Professional Services organization will continue to offer market-leading security consulting and product services.

"Foundstone is the leader in vulnerability management and we are pleased to add their solutions and services to our own best-of-breed technologies for our customers," said George Samenuk, chairman and chief executive officer of McAfee, Inc. "This acquisition allows McAfee to move forward as the only vendor to provide comprehensive solutions that allow organizations to not only assess business risk but also mitigate those risks."

McAfee will update fourth quarter 2004 and full year 2005 guidance to incorporate the Foundstone acquisition on its third quarter earnings call. The company will host the call on Thursday, October 28th at 1:30 p.m. Pacific or 4:30 p.m. Eastern. Participants should call 888-396-5756 (U.S.) or 773-756-0221 (international), passcode: MFE. A Web cast of the call may also be found on the Internet at: <http://phx.corporate-ir.net/phoenix.zhtml?c=104920&p=iroI-IRHome>.

Attendees should dial in at least 15 minutes prior to the conference call. A replay of the call will be available until November 27, 2004 by calling 866-461-2747 (U.S.), or 203-369-1361 (international).

#### **About McAfee, Inc.**

McAfee, Inc. (NYSE: MFE), headquartered in Santa Clara, Calif., creates best-of-breed intrusion prevention and risk management solutions. McAfee's market-leading security products and services help large, medium and small businesses, government agencies, and consumers prevent intrusions on networks and protect computer systems from critical threats. Additionally, through the Foundstone Professional Services division, leading security consultants provide security expertise and best practices for organizations. For more information, McAfee, Inc. can be reached at 972-963-8000 or on the Internet at <http://www.mcafee.com/>.

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#### **Forward-Looking Statements**

The foregoing contains forward-looking statements including those regarding the planned support of Foundstone customers, anticipated product development and integration efforts. Actual results may vary, perhaps materially, from those contained in the forward-looking statements and the expected results may not occur. For example, McAfee may not be able to successfully integrate Foundstone's products on the anticipated time line or at all and Foundstone's technology once integrated with McAfee's other products may not perform as anticipated. More information on risks and uncertainties related to McAfee and its business may be found in the company's quarterly and annual reports filed with the United States Securities and Exchange Commission.

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